

Beslutspunkter till extra bolagsstämma i Texas Onshore AB (publ)

Punkt 7

Styrelsen föreslår att bolagsstämman godkänner avtal angående överlåtelse av Texas Onshore ABs oljeverksamhet till Sweden Natural Assets AB. Se bilaga.

Punkt 8

Styrelsen föreslår att bolagsstämman väljer Dillon AB som revisionsbolag med auktoriserade revisorn Emma Kantoft som huvudansvarig.

Agreement

Between

Sweden Mining AB, org nr 556782-2241, below SM

and

Texas Onshore Investment Inc, 27-0318516, below TOI.

Paragraph 1,

SM purchase Texas Onshore Resources Inc, 27-0318518, below TOR, from TOI at the price of 3,007,214 USD. The calculation of the price is TOR equity per June 30, 2015.

Paragraph 2,

As a part payment SM take over the responsibility to pay to TOR the receivable TOR have on Texas Onshore AB, org nr 556623-5718, below TOS, of 897,271 USD and TOI of 1,390,842 USD.

Paragraph 3,

The rest of the purchasing price shall SM pay to TOS equal 719,101 USD.

Paragraph 4,

As there is the same management and board in SM and TOS, SM has the full knowledge of TOR balance sheet and profit and loss statement.

Paragraph 5,

Effective date of SM purchase of TOR from TOI is July 1, 2015.

Paragraph 6,

Swedish law and judicial system shall apply to this agreement

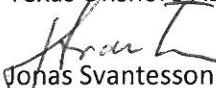
Paragraph 7,

This agreement shall be approved of a stockholder meeting for SM and TOS to be valid.

This Agreement, drawn up in four copies of which TOS, TOI, TOR and SM have taken one.

Malmö 2015-08-03

Texas Onshore AB

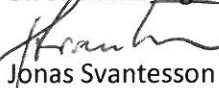

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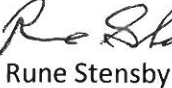

Rune Stensby

Texas Onshore Investment Inc.


Thore Lernesjo

Sweden Mining AB


Jonas Svantesson


Rune Stensby

Texas Onshore Resources hereby approves that Sweden Mining take over responsibility to pay Texas Onshore AB and Texas Onshore Investment Inc. debt to Texas Onshore Resources Inc.

Texas Onshore Resources Inc.


Thore Lernesjo